

Thalamus Tips and Tricks for Primary Care

General Tips

1. Thalamus is updated every Saturday night
2. Immunisation Dashboards (upcoming) come from AIR which is updated on the 8th of every month.
3. How to filter
 - a. Hold Ctrl and click your individual practice and any other filtering criteria you would like.
 - i. i.e. If you want to create an export list for everyone in your practice that is overdue for CVRA and Māori, Pacific and Quintile 5.
 1. Click your practice,
 2. Hold 'ctrl' button,
 - a. click Māori, Pacific, and Quintile 5.
 - b. Then click 'CVRA Required' Export List
4. How to Clear filter
 - a. Click anywhere on the page
5. Sub-pages under specific dashboards
 - a. Dashboard
 - i. Shows informational data for that specific dashboard for your practice
 - ii. **look at the bottom, there is often more than one tab available**
 - b. Documentation
 - i. More information about the Dashboard
 - ii. Includes sourcing
 - c. Export Lists
 - i. Similar to Recall Reports
 - ii. Can search within the export list on browser
 - iii. Can download into excel and change
 - iv. **if there is a column that you want to add, ask us at WCH**

Provider Dashboard - Clinical Indicators

1. Shows the practices completion rates of select screening and quality measures
2. Export lists to export and print.

PHO Dashboards – Claiming Dashboard

1. Claiming Opportunities
 - a. Upcoming Claim Opportunities
 - i. Can search by provider in Export List
 - ii. Filter by Day
 - iii. Can export to Excel and print